

NOTICE

to the holders of the outstanding Notes (as defined below)
issued by Elia System Operator SA/NV (the Company)

Description of the notes	ISIN Code/ Common Code	Outstanding nominal amount
€500,000,000 1.375 per cent. Fixed Rate Notes due 14 January 2026 (the 2026 Notes)	BE0002629104/ 193513832	€500,000,000
€550,000,000 3.25 per cent. Fixed Rate Notes due 4 April 2028 (the 2028 Notes)	BE0002432079/ 091170175	€550,000,000
€350,000,000 3 per cent. Fixed Rate Notes due 7 April 2029 (the 2029 Notes)	BE0002466416/ 105416385	€350,000,000
€200,000,000 3.5 per cent. Fixed Rate Notes due 4 April 2033 (the 2033 Notes)	BE0002433085/ 091205793	€200,000,000

The holders of the 2026 Notes, the 2028 Notes, the 2029 Notes and the 2033 Notes are hereby informed that the proposed Extraordinary Resolution set out in the convening notice (published on or about 8 October 2019) (the **Original Convening Notice**) to the separate general meetings (the **Meetings**) of the holders of each series of the Notes (as defined below) held on 30 October 2019 and commencing from 11.00 a.m. (Central European Time (**CET**)) was duly passed at the Meetings in respect of the 2026 Notes, the 2028 Notes, the 2029 Notes and the 2033 Notes, and that the Consent Conditions are satisfied but that the Payment Condition has not yet been satisfied (or waived) in respect of each such series.

Capitalised terms used in this Notice but not defined have the meanings given to them in the consent solicitation memorandum dated 8 October 2019 in relation to the Notes.

Description of the notes	ISIN Code/ Common Code	Outstanding nominal amount
€500,000,000 1.375 per cent. Fixed Rate Notes due 27 May 2024 (the 2024 Notes)	BE0002239086/ 1321648905	€500,000,000
€250,000,000 1.375 per cent. Fixed Rate Notes due 7 April 2027 (the 2027 Notes and, together with the 2024 Notes, the 2026 Notes, the 2028 Notes, the 2029 Notes and the 2033 Notes, the Notes)	BE0002276450/ 159337642	€250,000,000

In the absence of quorum at the Meetings of the holders of the 2024 Notes and the 2027 Notes, such Meetings have been adjourned to 21 November 2019 commencing from 11 a.m. (CET) with the same agenda and proposed extraordinary resolution as set out in the Original Convening Notice. The Consent Conditions and Payment Condition have not yet been satisfied (or waived) in respect of each such series.

BNP Paribas (Telephone: +44 20 7595 8668 / Email: liability.management@bnpparibas.com / Attention: Liability Management); Citigroup Global Markets Limited (Telephone: +44 20 7986 8969 / Email: liabilitymanagement.europe@citi.com / Attention: Liability Management Group); J.P. Morgan Securities plc (Telephone: +44 20 7134 2468 / Email: EMEA_LM@jpmorgan.com / Attention: Liability Management Group) and NatWest Markets Plc (Telephone: +44 20 7678 5282 / Email: liabilitymanagement@natwestmarkets.com / Attention: Liability Management) are acting as Solicitation Agents in respect of the Meetings and the related consent solicitation.

Lucid Issuer Services Limited (Telephone: +44 20 7704 0880 / Fax: + 44 20 3004 1590 / Email: elia@lucid-is.com / Attention: Thomas Choquet / Voting Website: www.lucid-is.com/elia) is acting as Tabulation Agent in respect of the Meetings and the related consent solicitation.

This Notice is issued by Elia System Operator SA/NV and dated 30 October 2019